

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
AEGIS MORTGAGE CORPORATION, et al.,¹) Case No. 07-11119 (BLS)
Debtors.) (Jointly Administered)

Hearing Date: August 17, 2010 at 2:45 p.m. E.T.
Objection Deadline: August 10, 2010 at 4:00 p.m. E.T.

**NOTICE OF HEARING ON DISCLOSURE
STATEMENT AND OBJECTION DEADLINE**

PLEASE TAKE NOTICE that on July 12, 2010, Aegis Mortgage Corporation together with its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, "Aegis"), filed the *Amended Chapter 11 Plan of Aegis Mortgage Corporation, et al.* (Docket No. 5364) (including all exhibits thereto and as it may be amended, modified or supplemented from time to time, the "Plan") and the *Disclosure Statement in Respect of Amended Chapter 11 Plan of Aegis Mortgage Corporation, et al.* (Docket No. 5365) (including all exhibits thereto and as it may be amended, modified or supplemented from time to time, the "Disclosure Statement").

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Disclosure Statement will commence on **August 17, 2010 at 2:45 p.m. (prevailing Eastern time)** before the Honorable Brendan L. Shannon, United States Bankruptcy Judge of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 1, Wilmington, DE 19801. The hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest. The Debtors will provide further notice of the date and time scheduled to consider confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE that any objection or response of a party regarding the approval of the Disclosure Statement must be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before **August 10, 2010 at 4:00 p.m. (prevailing Eastern time)** (the "Objection Deadline") and simultaneously served upon (i) counsel to the Debtors, Pachulski

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Aegis Mortgage Corporation (9883); Aegis Wholesale Corporation (9888); Aegis Lending Corporation (9884); Aegis Correspondent Corporation (0359); Aegis Funding Corporation (9886); Aegis Mortgage Loan Servicing Corporation (0515); Solutions Settlement Services of America Corporation (6879); Solutions Title of America Corporation (7045); and Aegis REIT Corporation (3436). The address for all Debtors is 11381 Meadowglen, Ste. 1, Houston, TX 77042.

Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801), Attn: Laura Davis Jones, Esquire; (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Suite 2207, Lock Box 35, Wilmington, Delaware 19801, Attn: David Buchbinder, Esquire; and (iii) counsel to the Official Committee of Unsecured Creditors: (1) Landis Rath & Cobb LLP, 919 North Market Street, Suite 600, P.O. Box 2087, Wilmington, Delaware 19899 (Courier 19801), Attn: Richard S. Cobb, Esquire and (2) Hahn & Hessen, LLP, 488 Madison Avenue, New York, NY 10022, Attn: Mark T. Power, Esquire; so as to be **received** on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that any party in interest wishing to obtain copies of the Disclosure Statement or the Chapter 11 Plan may do so by (i) calling the Notice and Balloting Agent, at (646) 282-2400 or (ii) viewing such documents by accessing the Notice and Balloting Agent's website: <http://chapter11.epiqsystems.com/Aegis> or the Court's website: www.deb.uscourts.gov. Please note that a PACER password and login are needed to access documents on the Court's website.

PLEASE TAKE FURTHER NOTICE that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Dated: July 12, 2010

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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Legal Documents Enclosed -
Please direct to the attention
of the Addressee,
Legal Department or President



AEG DSHN 07-13-2010 (MERGE2,TXNUM2)
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